

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 22-10943 (NEW)
)
) (Jointly Administered)
)

**FIRST MONTHLY FEE STATEMENT OF
EPIQ CORPORATE RESTRUCTURING, LLC FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES AS NOTICING AND
INFORMATION AGENT FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF VOYAGER DIGITAL HOLDINGS, INC., *ET AL.*, FOR
THE PERIOD FROM JULY 26, 2022 THROUGH JULY 31, 2022**

Name of Applicant:	Epiq Corporate Restructuring, LLC
Authorized to Provide Professional Services to:	Voyager Digital Holdings, Inc., et al., Official Committee of Unsecured Creditors
Date of Retention:	Order entered on October 18, 2022 retaining Epiq Corporate Restructuring, LLC effective as of July 26, 2022 [Docket No. 552]
Period for which compensation and reimbursement is sought:	July 26, 2022 through July 31, 2022
Amount of compensation sought as actual, reasonable and necessary:	\$9,322.50
Amount of compensation sought to be paid (eighty percent (80%) of amount of compensation sought as actual, reasonable and necessary)	\$7,458.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$1,000.00
Blended Rate of Professionals during the Fee Period:	\$161.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

This statement is the first monthly fee statement (the “Fee Statement”) of Epiq Corporate Restructuring, LLC (“Epiq”), noticing and information agent to the Official Committee of Unsecured Creditors in the above-captioned cases (the “Committee”), filed pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order”). Epiq requests: (a) payment of compensation in the amount of \$7,458.00 (80 percent of \$9,322.50 of fees on account of reasonable and necessary professional services rendered to the Committee by Epiq); and (b) reimbursement of actual and necessary costs and expenses in the amount of \$1,000.00 incurred by Epiq, each during the period of July 26, 2022 through July 31, 2022 (the “Fee Period”). Attached as **Exhibit A** hereto is the itemization and description of the services that Epiq rendered as noticing and information agent and a list of the detailed expenses incurred by Epiq during the Fee Period.

Further, **Exhibit A**: (a) identifies the individuals that rendered services in each subject matter; (b) describes each activity or service that each individual performed; (c) states the number of hours (in increments of one-tenth of an hour) spent by each individual providing the services; and (d) includes a detailed list of expenses incurred by Epiq during the Fee Period.

Summary of Hours Billed by Professionals During the Fee Period

Professional	Position With the Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
Bridget Gallerie	Director/V.P. Consulting	\$180.00	4.6	\$828.00
Sophie Frodsham	Director/V.P. Consulting	\$180.00	19.0	\$3,420.00
Bashu Joseph	Senior Consultant II	\$170.00	1.5	\$255.00
Sidney Garabato	Senior Consultant II	\$170.00	6.6	\$1,122.00
Andre Gibbs	Senior Consultant I	\$160.00	5.0	\$800.00
Jesse Steichen	Senior Consultant I	\$160.00	0.1	\$16.00
Rafi Iqbal	Senior Consultant I	\$160.00	2.3	\$368.00
Sandhya Obulareddygar	Senior Consultant I	\$160.00	0.3	\$48.00

Shivam Patel	Senior Consultant I	\$160.00	5.2	\$832.00
Diane Streany	Senior Case Manager III	\$150.00	7.3	\$1,095.00
Panagiota Manatakis	Senior Case Manager III	\$150.00	3.3	\$495.00
Sharna Wilson	Senior Case Manager II	\$145.00	0.5	\$72.50
TOTALS FOR PROFESSIONALS			55.5	\$9,322.50

Summary of Fees Billed by Subject Matter for the Fee Period

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested
130	Creditor Communications	5.2	\$909.00
230	Committee Website Set-Up and Maintenance	37.2	\$6,315.00
395	Case Management Services - Other	13.1	\$2,098.50
	TOTAL	55.5	\$9,322.50

Summary of Expenses for the Fee Period

Expense Category	Amount
RE800 – Court Docket Services	\$1,000.00
TOTAL EXPENSES	\$1,000.00

Notice

The Committee will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A copy of this Fee Statement is also available on the website of the Debtors' claims, noticing, and solicitation agent at <https://cases.stretto.com/Voyager>. The Committee submits that no other or further notice be given.

WHEREFORE, pursuant to the Interim Compensation Order, Epiq requests: (a) payment of compensation in the amount of \$7,458.00 (80 percent of \$9,322.50 of fees on account of reasonable and necessary professional services rendered to the Debtors by Epiq); and (b) reimbursement of actual and necessary costs and expenses in the amount of \$1,000.00 and that the Court grant such other and further relief as is justified.

Dated: December 7, 2022
New York, NY

/s/ Sophie Frodsham
Director of Consulting Services

EXHIBIT A

Timekeeper, Matter & Expense Detail

MATTER NUMBER: 130
Matter Description: Creditor Communications

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
7/27/2022	Diane Streany	Senior Case Manager III	130 Creditor Communications	150.00	0.4	\$60.00	PREPARE INSTRUCTIONS AND REQUEST DESIGNATED EMAIL INBOX FOR CREDITOR INQUIRIES.
7/28/2022	Bridget Gallerie	Director/V.P. Consulting	130 Creditor Communications	180.00	0.3	\$54.00	ASSIST CASE TEAM W/ GETTING INBOX SET UP
7/28/2022	Diane Streany	Senior Case Manager III	130 Creditor Communications	150.00	0.5	\$75.00	FOLLOW UP ON STATUS OF DESIGNATED EMAIL INBOX. PREPARE TEST EMAILS AND CONFIRM RECEIPT. FORWARD INFORMATION ON DESIGNATED EMAIL INBOX TO CASE TEAM.
7/29/2022	Sophie Frodsham	Director/V.P. Consulting	130 Creditor Communications	180.00	2.0	\$360.00	CALL RE TOWN HALL MEETING SET UP, EMAILS WITH TEAM, LUMEN AND MWE RE TOWN HALL MEETING.
7/29/2022	Sophie Frodsham	Director/V.P. Consulting	130 Creditor Communications	180.00	2.0	\$360.00	EMAILS WITH TEAM, LUMEN AND MWE RE TOWN HALL MEETING, SEND BUDGET ESTIMATE TO MWE.
				5.2		\$909.00	

MATTER NUMBER: 230
Matter Description: Committee Website Set-Up and Maintenance

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
7/27/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	2.0	\$340.00	PREPARE WEBSITE MOCK-UP INSTRUCTIONS, SEND INITIAL MOCKUP REQUEST TO CASE TEAM
7/27/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	0.3	\$51.00	ATTEND CALL WITH COUNSEL ON KICK OFF AND WEBSITE REQUIREMENTS
7/27/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	0.3	\$51.00	PROOF PREVIEW PAGE OF MOCK-UP AND PROVIDE COMMENTS TO B. GALLERIE FOR UPDATE PRIOR TO SENDING TO COUNSEL
7/27/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	0.7	\$119.00	PROOF WEBSITE AND CONFER WITH COUNSEL ON TIMING TO LAUNCH
7/27/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	0.7	\$119.00	OVERSEE POTENTIAL LAUNCHING OF WEBSITE ON 7/27 PER COUNSEL AND COORDINATE DOCKET SCRAPE
7/27/2022	Panagiota Manatakis	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.3	\$45.00	REVIEW WEBSITE MOCKUP
7/27/2022	Panagiota Manatakis	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.4	\$60.00	FORWARD POC FOR WEBSITE MOCKUP AND REVIEW INSTRUCTIONS
7/27/2022	Panagiota Manatakis	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	1.4	\$210.00	MAKE REVISIONS TO WEBSITE PER CREDITOR COMMITTEES COUNSEL; SETUP DOCKET SCRAPE; FOLLOW UP DOCKET SCRAPE AND RESEARHC TOWN HALL INFORMATION; SETUP BRIDGE CALL FOR 7/28
7/27/2022	Panagiota Manatakis	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.8	\$120.00	ADD LINKS AND DOCUMENTS FOR WEBSITE MOCKUP TO BE PROCESSED; PROVIDE MOCKUP FOR COUNSEL TO REVIEW
7/27/2022	Bridget Gallerie	Director/V.P. Consulting	230 Committee Website Set-Up and Maintenance	180.00	3.0	\$540.00	REVIEW AND REVISE WEBSITE MOCK-UP FOR CONFORMITY AND ASSIST CASE TEAM W/ COORDINATING SET-UP OF SAME; UPLOADING VARIOUS KEY DOCUMENTS TO BE LINKED APPROPRIATELY
7/27/2022	Diane Streany	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	1.2	\$180.00	REVIEW EMAIL FROM S.GARABATO WITH WEBSITE INFORMATION AND DISCUSS SAME WITH B.GALLERIE. PREPARE WEBSITE TEMPLATE AND INSTRUCTIONS AND REQUEST WEBSITE MOCK-UP.
7/27/2022	Diane Streany	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.3	\$45.00	REVIEW WEBSITE UPDATES, DISCUSS SAME WITH CASE TEAM. PREPARE ADDITIONAL WEBSITE UPDATES AND REQUEST SAME.
7/27/2022	Shivam Patel	Senior Consultant I	230 Committee Website Set-Up and Maintenance	160.00	5.2	\$832.00	CREATE WEBSITE MOCKUP AND MAKE ADDITIONAL UPDATES TO THE MOCKUP PROVIDED BY COUNSEL.
7/27/2022	Sophie Frodsham	Director/V.P. Consulting	230 Committee Website Set-Up and Maintenance	180.00	4.0	\$720.00	EMAILS RE NEW CASE ASSIGNMENT, PREP FOR KICK-OFF CALL, ATTENDING SAME, REVIEWING WGL AND EMAILS RE SAME, SENDING FOLLOW-UP EMAIL TO MWE FOLLOWING KICK OFF CALL, EMAILS RE CONFLICT CHECKS, UPDATE RETENTION APP FOR CONFLICT CHECK RESULTS AND SEND TO MWE, REVIEW WEBSITE MOCKUP AND COMMENTS RE SAME, SEND WEBSITE MOCKUP TO COUNSEL, EMAILS RE TOWN HALL CALL SET-UP AND BUDGET.
7/27/2022	Sophie Frodsham	Director/V.P. Consulting	230 Committee Website Set-Up and Maintenance	180.00	4.0	\$720.00	EMAILS RE NEW CASE ASSIGNMENT, PREP FOR KICK-OFF CALL, ATTENDING SAME, REVIEWING WGL AND EMAILS RE SAME, SENDING FOLLOW-UP EMAIL TO MWE FOLLOWING KICK OFF CALL, EMAILS RE CONFLICT CHECKS, UPDATE RETENTION APP FOR CONFLICT CHECK RESULTS AND SEND TO MWE, REVIEW WEBSITE MOCKUP AND COMMENTS RE SAME, SEND WEBSITE MOCKUP TO COUNSEL, EMAILS RE TOWN HALL CALL SET-UP AND BUDGET.
7/28/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	0.9	\$153.00	ATTEND BRIDGE CALL IN LAUNCHING OF WEBSITE, PROOF AND TEST LIVE SITE
7/28/2022	Sidney Garabato	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	0.3	\$51.00	REVIEW LIVE SET AND COORDINATE UPDATES TO SITE RE 2ND DAY HEARING AND OMNI HEARING DATES
7/28/2022	Bridget Gallerie	Director/V.P. Consulting	230 Committee Website Set-Up and Maintenance	180.00	0.3	\$54.00	REVIEW WEBSITE FOR UPDATES
7/28/2022	Diane Streany	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	1.0	\$150.00	ATTEND BRIDGE CALL WITH S.FRODSHAM, S.GARABATO, AND R.IQBAL FOR WEBSITE UPDATES.
7/28/2022	Diane Streany	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.4	\$60.00	REVIEW EMAILS FROM S.FRODSHAM AND S.GARABATO WITH ADDITIONAL WEBSITE UPDATES. PREPARE INSTRUCTIONS AND REQUEST SAME.
7/28/2022	Diane Streany	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.9	\$135.00	REVIEW WEBSITE UPDATES, PROVIDE COMMENTS, REVIEW REVISIONS AND REQUEST ADDITIONAL CHANGES.
7/28/2022	Diane Streany	Senior Case Manager III	230 Committee Website Set-Up and Maintenance	150.00	0.3	\$45.00	REVIEW REVISED WEBSITE UPDATES AND PROVIDE FURTHER COMMENTS. REVIEW FINAL WEBSITE REVISIONS AND APPROVE SAME.
7/28/2022	Sophie Frodsham	Director/V.P. Consulting	230 Committee Website Set-Up and Maintenance	180.00	5.0	\$900.00	ATTENDING BRIDGE CALL FOR WEBSITE PUSH, INTERNAL CALL RE TOWN HALL WEBCAST SET-UP, REVIEW EVENT FORM FOR MEETING AND MARKUP, SEND TO TEAM, EMAIL TO MWE RE WEBSITE LIVE, UPDATES TO WEBSITE, EMAILS RE CONFLICT CHECKS, EMAILS INTERNALLY AND WITH MWE RE TOWN HALL EVENT.
7/28/2022	Sophie Frodsham	Director/V.P. Consulting	230 Committee Website Set-Up and Maintenance	180.00	2.0	\$360.00	ATTENDING BRIDGE CALL FOR WEBSITE PUSH, INTERNAL CALL RE TOWN HALL WEBCAST SET-UP, REVIEW EVENT FORM FOR MEETING AND MARKUP, SEND TO TEAM, EMAIL TO MWE RE WEBSITE LIVE, UPDATES TO WEBSITE, EMAILS RE CONFLICT CHECKS, EMAILS INTERNALLY AND WITH MWE RE TOWN HALL EVENT.
7/28/2022	Bashu Joseph	Senior Consultant II	230 Committee Website Set-Up and Maintenance	170.00	1.5	\$255.00	CLIENT HOMEPAGE UPDATES
				37.2		\$6,315.00	

MATTER NUMBER: 395
Matter Description: Case Management Services - Other

Date	Name	Position	Matter Description	Hourly Rate	Hours	Compensation	Detail
7/27/2022	Sidney Garabato	Senior Consultant II	395 Case Management Services - Other	170.00	1.3	\$221.00	COORDINATE CONFLICTS CHECK AND CASE OPENING SERVICE REQUEST
7/27/2022	Panagiota Manatakis	Senior Case Manager III	395 Case Management Services - Other	150.00	0.4	\$60.00	COORDINATE TO RUN CONFLICTS CHECK
7/27/2022	Bridget Gallerie	Director/V.P. Consulting	395 Case Management Services - Other	180.00	1.0	\$180.00	ASSIST CASE TEAM W/ SET-UP
7/27/2022	Diane Streany	Senior Case Manager III	395 Case Management Services - Other	150.00	1.7	\$255.00	DISCUSS CREDITOR COMMITTEE CASE ASSIGNMENT WITH B.GALLERIE. PREPARE INSTRUCTIONS FOR DESIGNATE CASE EMAIL LIST AND REQUEST SAME. PREPARE WORKING GROUP LIST AND FORWARD SAME TO CASE TEAM FOR REVIEW.
7/27/2022	Diane Streany	Senior Case Manager III	395 Case Management Services - Other	150.00	0.4	\$60.00	RESPOND TO EMAIL FROM S.GARABATO WITH INTERESTED PARTIES FILE. PREPARE INSTRUCTIONS AND REQUEST CONFLICTS REVIEW FOR SAME.
7/27/2022	Diane Streany	Senior Case Manager III	395 Case Management Services - Other	150.00	0.2	\$30.00	REVIEW CONFLICTS REPORT AND FORWARD SAME TO S.GARABATO.
7/27/2022	Jesse Steichen	Senior Consultant I	395 Case Management Services - Other	160.00	0.1	\$16.00	REVIEW REQUEST FOR CONFLICTS REVIEW
7/27/2022	Andre Gibbs	Senior Consultant I	395 Case Management Services - Other	160.00	5.0	\$800.00	TRANSLATE 18 TABS FROM EXCEL AND RUN CONFLICTS CHECKS
7/27/2022	Sandhya Obulareddyga	Senior Consultant I	395 Case Management Services - Other	160.00	0.3	\$48.00	REVIEW INCOMING CASE REQUEST AND ASSIGN PROGRAMMER
7/28/2022	Sidney Garabato	Senior Consultant II	395 Case Management Services - Other	170.00	0.1	\$17.00	COORDINATE CONFLICTS FOR OMERS AND HARVEST PARTNERS CHECK
7/28/2022	Rafi Iqbal	Senior Consultant I	395 Case Management Services - Other	160.00	1.2	\$192.00	PERFORM THE FOLLOWING: 1. TRANSLATE A FILE "CONFLICT.DBF", UPDATE DATA TO CONFORM DATABASE STRUCTURE AND MATCH DATA IN THE SYSTEM. 2. RUN CONFLICTS PROCESS. 3. EXPORT MATCHING REPORT IN EXCEL.
7/28/2022	Rafi Iqbal	Senior Consultant I	395 Case Management Services - Other	160.00	1.1	\$176.00	ATTEND BRIDGE CALL FOR CASE FILING.
7/28/2022	Sharna Wilson	Senior Case Manager II	395 Case Management Services - Other	145.00	0.3	\$43.50	REVIEW AND FILE CASE TEAM EMAILS
				13.1		\$2,098.50	

MATERIAL CODE: RE800
Expense Description: Court Docket Services

Date	Material Code	Expense	Expense Amount
July-22	RE800	Court Docket Services	\$1,000.00
			<u>\$1,000.00</u>